

Agenda

Next Year Now. What you need to know for success in 2024

Location: Online

Date: September 27, 2023 **Time:** 8:45 am – 1:30 pm ET

Schedule

8:45 – 9:00 am Welcome and Opening Remarks

9:00 – 9:40 am De-risking Your Business to Create Value

CPE Credits: Specialized Knowledge 0.8 hours

Presenter: Seth Webber, Principal

9:40 – 9:55 am 15 – Minute Break

9:55 am – 10:35 am Unlocking Business Success through Enhanced Employee Benefit

Plans

CPE Credits: Specialized Knowledge 0.8 hours

Presenters: Bill Enck, Principal

Kristin Courtemanche, Senior Manager

10:35 – 10:50 am 15 – Minute Break

10:50 – 11:30 am Navigating Recent Accounting Standards: Mastering Compliance

and Optimization for Enhanced Financial Reporting.

CPE Credits: Specialized Knowledge 0.8 hours

Presenters: Bob Leonard, Principal

Dylan Oxley, Manager

11:30 – 11:55 am 25 – Minute Lunch Break

11:55 am – 12:35 pm Planning during Uncertain Times: Taking Advantage of Tax Laws

Today While Preparing for Changes on the Horizon.

CPE Credits: Specialized Knowledge 0.8 hours

Presenters: Matthew Litz, Principal

Jesse Marshik, Manager

12:35 – 12:50 pm 15 – Minute Break

12:50 – 1:30 pm Mitigating Cybersecurity Risks: Empowering Business Owners with

Proactive Strategies.

CPE Credits: Specialized Knowledge 0.8 hours

Presenter: Chris Ellingwood, Principal

CPE

These 5 sessions add up to a total of 4 CPE credits of specialized knowledge. Certificates will be e-mailed within two weeks of the event. If you would like to confirm the number of credits earned before that time, please reach out to info@berrydunn.com.