



What's New in New England Banking?
Gain Perspective.
November 12, 2020

AGENDA

9:00 – 9:10 am

Welcome & Remarks

9:10 – 10:10 am

Economic Update: The changing global and political environment, and how it will affect the economic recovery

Lindsey Piegza, Chief Economist, Ph.D, Managing Director, Stifel

10:10 – 10:25 am

Break

10:25 – 11:15 am

Tax and Accounting Updates: Plan for this year and beyond

Todd Desjardins, Principal and Jeffery Ring, Principal, BerryDunn

11:15 am – 11:45 pm

Networking Break with BerryDunn and Stifel Representatives *

11:45 am – 12:10 pm

Lunch Break

12:10 – 1:00 pm

Balance Sheet Strategy: Preparing for 2021

Ryan Henley, Managing Director, Stifel

1:00 – 1:10 pm

Break

1:10 – 2:00 pm

Guided Panel Discussion *

Our presenters, and Tracy Harding, Principal and Chair, Auditing Standards Board

*** Indicates a collaborative session with all attendees on video**

Please visit our website for presentation materials from this workshop. berrydunn.com