



# Annual Employee Benefits Seminar: Fee Review and Fiduciary Responsibilities

Portsmouth  
January 13, 2017

## AGENDA

8:00am – 8:30am	Registration and Welcome Breakfast
8:30am – 9:20am	<b>Best practices for fee benchmarking and new conflict of interest rules: ramifications for plan sponsors</b> <i>Eric Altholz, Verrill Dana</i> <i>Steve Eddy, Old Port Advisors</i>
9:20am – 10:10am	<a href="#"><u>Attract and retain key executives: Keep current on deferred compensation plan rules</u></a> <i>Bill Enck, BerryDunn</i> <i>Roger Prince, BerryDunn</i>
10:10am – 10:20am	Networking Break
10:20am – 11:10am	<b>Technology that impacts your fiduciary responsibilities</b> <i>Ryan Campagna, Sentinel Benefits &amp; Financial Group</i> <i>Lisa Jones, Sentinel Benefits &amp; Financial Group</i> <i>TBD - BerryDunn</i>
11:10am – 12:00pm	<b>Plan investments: employee education for different generations</b> <i>Barbara Appleby, BerryDunn Wealth Management</i> <i>Kristin Guibord, BerryDunn Wealth Management</i>
12:00pm – 1:00pm	Networking Lunch

Thank you for attending our event.

Please visit our website for presentation materials from this workshop.

berrydunn.com  
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